Wildwood FOUNDATION

A Future Built Through Giving

Gifting Appreciated Securities

Gifting stock, bonds, or mutual funds can increase both your gift to charity and your tax deduction with a simple process beginning with a DTC transfer:

1. Inform your broker of your intention in writing.
2. Include number of shares or certificates and gift designation.
3. Provide the following instructions:

Organization:
Wildwood Foundation, Inc.
Tax ID# 14-1808612
Wildwood Account #: 323-00276
DTC # 0235

4. Notify Wildwood Foundation at nbabie@wildwoodprograms.org or (518) 836-2321 of your gift including your name, date, and amount so that we can thank you for your generous support!

Leave a Legacy with Planned Giving

You can leave a legacy that will help advocate for and advance the wellbeing of the individuals and families that we support while making a lasting impact for years to come. Planned gifts can be as simple as:

- Leaving a gift to the Wildwood Foundation through your will or living trust.
- Naming Wildwood as a beneficiary of a life insurance policy, retirement plan, or bank account.
- Gifting securities that have increased in value to Wildwood Foundation.

Other examples of planned giving options:

- Charitable Gift Annuities
- Charitable Remainder Trusts
- Charitable Lead Trusts

We welcome the opportunity to discuss any of these options that are available and also encourage you to consult with a financial advisor or trusted professional. Thank you for your thoughtful planning if you have already made arrangements to include Wildwood in your estate planning and we are honored to include you in our Rockwell Society. Please reach out to Nicole Babie, Director of the Wildwood Foundation, at 518-836-2321 or NBabie@wildwoodprograms.org.